



Court File No. CV-19-616077-00CL

ONTARIO
SUPERIOR COURT OF JUSTICE
(COMMERCIAL LIST)

THE HONOURABLE CHIEF)
JUSTICE MORAWETZ)
TUESDAY THE 1ST
DAY OF OCTOBER, 2024

IN THE MATTER OF THE *COMPANIES' CREDITORS
ARRANGEMENT ACT*, R.S.C. 1985, c. C-36, AS AMENDED

AND IN THE MATTER OF A PLAN OF COMPROMISE OR
ARRANGEMENT OF **IMPERIAL TOBACCO CANADA
LIMITED AND IMPERIAL TOBACCO COMPANY
LIMITED**

STAY EXTENSION ORDER

THIS MOTION, made by Imperial Tobacco Canada Limited (“**ITCAN**”) and Imperial Tobacco Company Limited (collectively with ITCAN, the “**Applicants**”), pursuant to the *Companies’ Creditors Arrangement Act*, R.S.C. 1985, c. C-36, as amended (the “**CCAA**”), was heard in writing.

ON READING the affidavit of Eric Thauvette, Vice President and Chief Financial Officer of ITCAN, sworn September 16, 2024, the Eighteenth Report of the Monitor, as filed by FTI Consulting Canada Inc. in its capacity as Monitor of the Applicants (the “**Monitor**”), dated September 28, 2024, and upon receiving the Monitor’s request that the Applicants’ motion scheduled for October 1, 2024 be adjourned to October 31, 2024:

STAY EXTENSION

1. **THIS COURT ORDERS** that the Applicants’ motion scheduled for October 1, 2024 is hereby adjourned to October 31, 2024.

2. **THIS COURT ORDERS** that the Stay Period, as ordered and defined in paragraph 18 of the Initial Order granted March 12, 2019 (as amended and restated from time to time) is hereby extended up to and including October 31, 2024.

GENERAL

3. **THIS COURT HEREBY REQUESTS** the aid and recognition of any court, tribunal, regulatory or administrative body having jurisdiction in Canada or in the United States to give effect to this Order and to assist the Applicants and the Monitor in carrying out the terms of this Order. All courts, tribunals, regulatory and administrative bodies are hereby respectfully requested to make such orders and to provide such assistance to the Applicants and the Monitor as may be necessary or desirable to give effect to this Order or to assist the Applicants and the Monitor in carrying out the terms of this Order.



Chief Justice G.B. Morawetz

**IN THE MATTER OF THE COMPANIES' CREDITORS ARRANGEMENT ACT, R.S.C. 1985, c. C-36, AS AMENDED AND IN THE
MATTER OF A PLAN OF COMPROMISE OR ARRANGEMENT OF IMPERIAL TOBACCO CANADA LIMITED AND IMPERIAL
TOBACCO COMPANY LIMITED**

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SUPERIOR COURT OF JUSTICE
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Proceedings commenced at Toronto

STAY EXTENSION ORDER

OSLER, HOSKIN & HARCOURT LLP
1 First Canadian Place, P.O. Box 50
Toronto, ON M5X 1B8

Deborah Glendinning (LSO# 31070N)
Marc Wasserman (LSO# 44066M)
John A. MacDonald (LSO# 25884R)
Craig Lockwood (LSO# 46668M)

Tel: (416) 362-2111
Fax: (416) 862-6666

Lawyers to the Applicants, Imperial Tobacco Canada
Limited and Imperial Tobacco Company Limited